



Implementing OpCon Automation

Wondering what the implementation process is like for OpCon workload automation and orchestration? Ready to know what's next now that you've committed to automating your enterprise workloads? SMA Technologies will guide you through the implementation of OpCon step by step, so you can quickly and successfully automate tasks, schedule jobs, and enhance your operational efficiency.



1. Preparation

You may already have some ideas about what you need to automate or clearly defined objectives. SMA's automation experts will meet you where you are and help you identify the automation opportunities that'll continually drive improvements to your business. Our experts will guide you through the initial automation of some smaller processes that'll provide immediate benefits and then help you implement more advanced automation.

2. Initial Planning

If necessary, you can schedule an initial planning session with an SMA automation expert. During this phase, we'll gather information about your organization and review and discuss your hardware requirements.

3. Education

This is an essential part of the implementation process. Using working examples, your automation expert will ensure your team has the knowledge needed to build new automation, select the best techniques, and integrate your automation efficiently for your business. Attend *OpCon Basic Training* and use what you learn to automate more, so you can grow your time and cost savings.





4. Automation Implementation

After initial planning and training, we'll discuss your automation priorities. Use this time to plan for your short- and long-term automation goals. These could include:

- File transfer workflows
- Automating anything time sensitive like daily, weekly, or end-of-month processes
- Operator checklists
- Automating reports that are critical for company audits
- Expanding the processing window of common tasks from five days to the full week

5. Go Live

We'll discuss and coordinate a go-live date with you. The go-live process ensures your business won't have any downtime. We want you to experience a smooth transition while enabling newly trained resources to learn the process. We'll help you *review*, *verify*, and *confirm* OpCon is configured and working as expected to guarantee your success.

6. Ongoing Automation and Support

Once you're live, take some time to review your initial success. Gather feedback from everyone who benefits from the automation you put in place. These conversations will help you generate more ideas about what additional processes you can automate. Gradually increasing your level of automation will provide you more strategic adaptability, allowing your business and IT staff to cope with and embrace change rather than fear it.

You'll have the option to meet regularly with an automation expert to refine and improve your automation. We want to partner with you to ensure your business will maximize your return on investment (ROI) and efficiency within your organization.

We offer an implementation guarantee, so if you're not *100% satisfied* with the implementation and performance of OpCon, we'll work with you to make it right!

100% Satisfaction Guaranteed!